



1024 Florida Central Pkwy
Longwood, FL 32750
Phone: 407-682-4111
Fax: 407-682-5511
www.TrustAGED.org

Online Access Form

Trust Account / Client Name: _____

Online access for viewing trust accounting (statements), disclosures, limitations notices and other notices, account balances, and activity, will be available via a secure portal to authorized individuals only. AGED reserves the right to determine who is an authorized individual for each account. Once a request is approved, AGED's service provider, True Link, will issue via email a secure username, temporary password, and instructions for accessing the secure portal.

Email notifications will be sent from True Link when a new document is available for viewing.

Beneficiary Advocate / Individual requesting online access:

Name: _____

Email Address: _____

Telephone Number: _____

Please select one of the options below for printed statements:

Discontinue printed statements. I no longer wish to receive statements by mail. I will view my statements via the secure online portal.

Continue printed statements. I wish to have statements mailed to me as well as have access to view statements via the online secure portal.

Limitations Notice: Please note that an action for breach of trust based on matters disclosed in a trust accounting or other written report of the trustee may be subject to a six (6) month statute of limitations from the receipt of the trust accounting or other written report of a trustee posted to the electronic account or website, even if you never access the electronic account or website or the documents.

You may amend or revoke this authorization at any time by contacting AGED via mail, email or fax as provided below.

Please sign and return this form to AGED using one of the following methods:

Mail: 1024 Florida Central Pkwy, Longwood, FL 32750 Email: info@TrustAGED.org Fax: 407-682-5511

Signature

Date

Printed Name