

THANK YOU FOR ATTENDING THE PRESENTATION

USING LIFE SETTLEMENTS TO PAY FOR ASSISTED LIVING AND HOME CARE

Life settlements represent an important option for a growing number of people and business clients who have either outlived their need for life insurance or the life insurance they own no longer serves its original purpose. It may provide the right client with a reasonable & profitable exit strategy that addresses their financial objectives.

RESOURCE LINKS FOR ATTENDEES

Life Settlement Probability Calculator

Success Stories

Trust & Estates Article: The Role of Life Settlements in Estate Planning

NAEPC Journal: Maximizing Life Settlement Value Through a Policy Auction

Wealth Management - 2023 Mid-Year Outlook



Thank

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Speaker Bio

Connect with Jon





