



1607 Cherrywood Lane
Longwood, FL 32750
Phone: 407-682-4111
Fax: 407-682-5511
www.trustaged.org

On-Line Access Form

Trust Account / Client Name: _____

On-line access for viewing trust account balances, activity, and statements will be available via a secure portal to authorized individuals only. AGED reserves the right to determine who is an authorized individual for each account. Once a request is approved, AGED will issue a user name, temporary password and instructions for accessing the secure portal. Email notifications will be sent quarterly when statements are available for viewing.

Beneficiary Advocate / Individual requesting on-line access:

Name: _____

Email Address: _____

Telephone Number: _____

Signature: _____

Please select one of the options below for printed statements:

Discontinue printed statements. I no longer wish to receive statements by mail. I will view my statements via the on-line secure portal.

Continue printed statements. I wish to have statements mailed to me as well as have access to view statements via the on-line secure portal.

AGED expects to issue user names and passwords sometime in late July or August, 2017.

Please sign and return this form to AGED using one of the following methods:

Mail: 1607 Cherrywood Lane, Longwood, FL 32750

Email: info@trustaged.org

Fax: 407-682-5511

Signature

Date

Printed Name